

## SHAREHOLDERS' ELECTRONIC FORUM

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### ORDINARY GENERAL MEETING OF SHAREHOLDERS OF BANKIA, S.A. JUNE 2012

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#### SHAREHOLDERS' ELECTRONIC FORUM:

1. In accordance with article 539.2 of the Spanish Corporations Act (Ley de Sociedades de Capital), in the consolidated text approved by Legislative Royal Decree 1/2010 of 2 July, and in article 6 of the General Meeting Regulations of Bankia, S.A. (hereinafter, "**Bankia**"), on 25 May 2012, Bankia's Board of Directors approved the [Regulations of the Shareholders' Electronic Forum](#), with the aim of facilitating communication among Bankia shareholders in connection with the call of the General Meeting until the day on which it is held.
2. Pursuant to said Regulations, Bankia has set up on its corporate website ([www.bankia.com](http://www.bankia.com)) a Shareholders' Electronic Forum (hereinafter, the "**Forum**"). The Forum will feature the necessary security measures, in accordance with the provisions of the Data Protection Law with regard to the processing of personal data, and will be available to individual shareholders and to any voluntary associations of shareholders that may be established.

By virtue thereof, registered users may submit for publication on the Forum posts whose subject matter consists exclusively of the following:

- Proposals that are put forward as supplements to the agenda that was announced in the call notice of the General Meeting.
- Requests for support for these proposals.
- Initiatives to achieve a sufficient percentage to exercise the minority rights contemplated by law or in Bankia's Corporate Governance System.
- Offers or solicitations of voluntary proxies.

Without prejudice to the foregoing and applicable legislation, Bankia may modify the presentation, configuration, functioning and content of the Forum, and the conditions and rules for its use, by modifying the aforementioned Regulations.