

Bankia

Project Finance in accordance with
Equator Principles

> 2019

Índex

- > 1 | Eólica Ablitas & Eólica Valdetellas (Group Enhol)
- > 2 | Peñaflor Solar, Pedroso Solar & Solarpack Monclova (Solarpack)
- > 3 | Cercena Investment (X-Elio)
- > 4 | Viproes Energética (CYOPSA-SISOCIA)

> 1. Project: Ablitas & Cabanillas II wind farms (Enhol)



PROJECT DETAILS

Financing of the construction, commissioning and operation of two wind farms located in Navarra, Spain.

Financing Volume (EUR): 65,000,000

Participation Bankia (MLA) (EUR): 32,500,000



INDICATORS OF IMPACT

Capacity (MW): 94MW

Reduce Emmissions (TON) : 128.700*

Energy (homes): 80,000

*According estimates Bankia



MAIN IMPACTS IDENTIFIED

The project complies with the Green Loan Principles and has obtained the Environmental Impact Statement in November 2017. The review of the Project's environmental and social impacts found in the EIA confirms that the following aspects have been covered: environmental and social conditions of reference protected and catalogued spaces and species, protection of cultural property, health and safety, environmental impacts including cumulative impacts. During the operation of the park, continuous direct surveillance will be carried out at the foot of the field of possible situations of risk of protected birds to avoid collisions.

> 2. Project: Grullas-Pedroso / Grullas-Peñaflor / Monclova photovoltaic solar plants (Solarpack)



PROJECT DETAILS

Financing of the construction, commissioning and operation of a PV plant located in Seville, Spain.

Financing Volume (EUR): 59,000,000

Participation Bankia (MLA) (EUR): 29,500,000



INDICATORS OF IMPACT

Capacity (MW): 100 MW

Reduce Emissions (TON) : 137,000*

Energy (homes): 62,000*

*According estimates Bankia



MAIN IMPACTS IDENTIFIED

Solarpack maintains a firm commitment to contribute directly to the social development of the communities and markets in which they operate, not only through the creation of economic value but also through the generation of quality employment and through the social projects they promote.

> 3. Project: CSF Turroneros photovoltaic solar plant (X-Elio)



PROJECT DETAILS

Financing of the construction, commissioning and operation of a 35MW PV plant located in Xixona (Alicante), Spain.

Financing Volume (EUR): 19,200.000

Participation Bankia (MLA) (EUR): 19,200.000



INDICATORS OF IMPACT

Capacity (MW): 35 MW

Reduce Emmissions (TON) : 42,460

Energy (homes): 19,000



MAIN IMPACTS IDENTIFIED

X- Elio has an Integrated Management System implemented in accordance with the international standards UNE-EN ISO 9001, UNE-EN ISO 14001 and OHSAS 18001, certified by AENOR. The scope of the System is to design, construct and commission photovoltaic solar energy installations. X-Elio plans to align and apply the Integrated Management System in the Plants that composed the Project and, by the end of 2019 to be certified. The Systems are audited annually by an external auditor who issues an Audit report with the results of its review. The Project has an Environmental Impact Study prepared in March 2018 with a proposal of preventive, corrective and compensatory measures for the construction or work phase and for the operation or exploitation phase. The Study also has an Environmental Monitoring Programme. The Project has obtained a favorable Declaration of Community Interest dated 27 November 2018. The Project EIS does not identify aspects that could generate significant alterations in the life systems and customs of human groups. The Project is not located close to protected populations.

> 4. Aldea Moret photovoltaic solar plant (CYOPSA- SISOCIA)



PROJECT DETAILS

Financing of the construction, commissioning and operation of a PV plant located in Malpartida (Cáceres), Spain

Financing Volume (EUR): 4,000.000

Participation Bankia (MLA) (EUR): 4,000.000



INDICATORS OF IMPACT

Capacity (MW): 10 MW

Reduce Emissions (TON) : 13,700 *

Energy (homes): 6,200*

*According estimates Bankia



MAIN IMPACTS IDENTIFIED

The project complies with the Green Bond Principles. The Group has an Integrated Management System based on the UNE-EN ISO 9001, UNE-EN ISO 14001 and OHSAS 18001 standards. The results of the last audit carried out jointly by AENOR in November 2018 reflects that the System complies with the requirements of the standards and is considered effectively implemented. For the landscape and environmental integration of the plant, a vegetal screen will be placed around the perimeter fence of the facilities, with native species typical of the natural environment (holm oaks and wild olive trees). Said plant species must be maintained, conserved and responses throughout the useful life of the photovoltaic plant. To favour the nesting of steppe species (lesser kestrel, carraca or kestrel) nest boxes “Carraca” will be installed in the supports. The waste generated in the development of the activity must be managed by the provisions of Law 22/2011 of July 28, on contaminated waste and soil.

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